



ST DAVID'S  
MARIST FOUNDATION

# ST DAVID'S MARIST FOUNDATION Annual Report

2022

*Faith, culture and life in harmony*





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## *From the* **CHAIRMAN**

On behalf of the Trustees, it is my pleasure to present the 2022 Annual Report for the St David's Marist Foundation to you. This report covers the financial year ended 31 December 2022 and includes extracts from the audited Annual Financial Statements.

As with every year, I begin this report with a reminder of the main object and purpose of the Foundation.

The main object of the Foundation is to receive donations from third parties for the purpose of furthering the education objectives at and development of St David's Marist School, which as of January 2023 is now proudly situated at campuses in both Inanda, Sandton and Alexandra township, and includes the provision of support services, the promotion of the common interests as well as the transformation of the School. Central to the main object is ensuring that we give young men from previously disadvantaged backgrounds access to the excellence of a St David's education, grounded in its uniquely Marist philosophy and ethos.

As Trustees, we are deeply aware of our responsibility to manage the funds entrusted to us by our donors in a judicious and prudent manner in line with their wishes. The Foundation looks to balance the commitment to sustainably grow and support the number of young men supported with bursaries with growing the capital base available. Our goal remains to realise annual capital growth in excess of inflation, with a view to making annual





## From the **CHAIRMAN**

awards from the Foundation of between 4% - 6% of the opening capital balance. This is supplemented with donor-specific bursary funding which goes directly to the bursary costs of the identified recipients each year.

Through the Foundation's investments in the Centaur BCI Flexible Fund (Centaur Fund) and the Momentum Flexible Investment Fund (Momentum Fund) the underlying asset allocation comprises a diversified spread of South African listed and offshore equities, preference shares, cash, bonds and property. Approximately 60% of the Foundation's funds are invested in the Centaur Fund, 30% in the Momentum Fund and the balance in interest-bearing money market deposits.

## *The year under review*

The work of the Foundation has never been more important - increasing access to a quality Marist education and growing an alumni of future leaders able to tackle the challenges of tomorrow.

During 2022, St David's embarked on the ambitious task of developing a new satellite campus in Alexandra township, with the first enrolment in January 2023. This initiative is viewed as core to the future role that St David's believes it must play in advancing the education interests in the country.

Through the generosity of our donors, the Foundation made its largest annual award to date to the School during the 2022 financial year. In a year when the financial circumstances of many in our donor and wider community was under pressure, this was a remarkable achievement.



## From the CHAIRMAN

### *In reviewing the Foundation's activities in 2022 the following is worth mentioning:*

- 23 young men were supported on bursaries (2021: 22). Of these, nine included the costs of boarding at St David's.
- The Foundation's fund-raising efforts raised a total of R4 360 965 (2021: R2 634 782). This total includes donor-specific awards of R1 837 274. The Foundation's cumulative efforts over the sixteen-year period since founding have resulted in donations of R32 662 358 (2021: R28 418 702);
- Awards paid to the School amounted to R4 456 226 (2021: R3 280 692). Excluding donor-specific awards, the award made by the Foundation, including an additional R557 435 in operational business development allocation, comprised 6.84% (2021: 4.6%) of the Foundation's opening capital balance at the beginning of 2022.

This takes the cumulative awards paid to the School over the sixteen-year period since founding to R26.2 million (2021: R21.7 million);

- The Foundation's capital, after expenses and awards to the School, decreased by 5.02% to R34 929 583 (2021: R36 778 540) as at 31 December 2022; and
- Six of the Foundation-funded bursary scholars matriculated at the end of 2022, achieving excellent matric results.



*The Foundation's operational expenditure budget for 2022 amounted to R557 435, which was utilised in support of fund-raising development and related initiatives. The School continues to cover the majority of the operational expenses of the Foundation office, however, from 2022 the Foundation began contributing towards the salary of a new second position for the Foundation, that of Foundation Office Manager. It nevertheless remains our objective that 100% of donor funding goes to the purpose for which it is intended, with operational costs being covered by either specifically-allocated portions of grants or from interest and dividend income.*

## *From the* **CHAIRMAN**

The Foundation continues to work closely with the Old Boys' Association. The Class of 1972 met in November 2022 for their 50th Reunion, together with Old Boys from the Class of 1971 and 1973. We take this opportunity to thank them for the significant donations made to the Foundation to date.

### *Looking ahead*

Our goal is to build on the achievements of the past sixteen years and further increase the number of young men who are supported on bursaries at St David's, especially now that the School has both Inanda and Alexandra campuses. For the forthcoming 2023 year, the Trustees have resolved to make an award in the amount of R4 226 759 (2022: R4 456 226) to the School specifically for bursary awards.

The Foundation could not exist without the support of our donors. As Trustees, we are humbled by your generosity and long-term commitment. I extend our very

deep gratitude for every pledge, donation and bequest made by our donors over the last year.

I would like to make special mention of the significant contributions made by Lara Klement, the School's Head of Advancement, Fiona Budd, our Foundation Director and Moyagabo Motshekga, our Foundation Office Manager. Their selfless efforts, innovation and persistence resulted in a record collection of more than R4.3 million – a magnificent achievement. We thank the Foundation's accountants, Sergio and Vanessa Maraschin, as well as the Foundation's auditor Deidre de Meyer, for the professional manner in which they selflessly support these important functions for the Foundation.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Advancement Office, the Marist Old Boys' Association and the rest of St David's Staff, thank you for your continued

support of the Foundation, and caring for our boys.

I thank my fellow Trustees for the time and resources they dedicate to the Foundation.

In closing, I express our profound sadness at the passing of one of the Foundation's founding Trustees, and our Honorary Patron, Marist Brother Br Jude Pieterse, on 12 December 2022. Br Jude's gentle wisdom, and care for those most in need, leaves an enduring legacy in the Foundation, and we are deeply grateful for the life and influence of this exceptional, humble man. May his dear soul rest in peace.

***Simon Denny***

*Chairman*



*In Memoriam*  
**HONORARY PATRON BROTHER JUDE PIETERSE**  
*(1939-2022) MHDSRIP*

Br Jude was a man of immense courage and deep compassion who dedicated his life to the service of God and humanity. He leaves a remarkable legacy through the social justice work he did to help bring reform to our country, to transform our schools and through the many lives he impacted on a personal level. A man of conviction, yet humble and kind, a Marist of Champagnat in every respect.

Br Jude served as teacher, principal and Provincial in the former Marist Province of South Africa. He founded the Catholic Institute of Education and also served as secretary-general of the Southern African Catholic Bishops Conference. When the new Marist Province of Southern Africa was formed, he was appointed the first Provincial. The work that Brother Jude undertook in these roles is captured in the historically significant work, *The Open Schools Era (1976 – 1986)*. Over the years he served on a variety of committees, Boards and Trusts, and was a founder Trustee of the St David's Marist Foundation, stepping down as a Trustee in July 2020. He then continued as the Honorary Patron of the Foundation.

Br Jude 'retired' to the Eastern Cape to assist with the Marist Outreach programme there and then returned to the Brothers' community at Sacred Heart College in the last few years. In an address given in 2012 at the St David's Marist Foundation donor evening, Br Jude quoted from Proverbs 29, "Where there is no vision, the people perish," challenging everyone present to continue working towards the vision of Marcellin Champagnat. Br Jude Pieterse dedicated his life to this vision and the challenge remains for each of us, now more than ever, to continue this work - to the Glory of God and in honour of a great Marist man, Br Jude Pieterse.

Br Jude Pieterse passed away on the evening of 12 December 2022.

**We miss his presence, wisdom and great heart hugely, and have established the  
Br Jude Pieterse St David's Marist Alexandra Bursary Fund,  
to honour and continue his legacy.**



IN MEMORIAM

**MARIST SCHOOLS**

SOUTH AFRICA

JOHANNESBURG DURBAN CAPE TOWN



## *A Tribute to* **ANDY HALL** (outgoing Chair of the St David's Marist Foundation)

In May 2022, after nine years of dedicated service to the St David's Marist Foundation as a Trustee, with the last five years of those as Chair of the St David's Marist Foundation, Andy Hall, CEO of Adcock Ingram, stepped down from the Foundation. Andy's steady and wise guidance through the years has made a tremendous contribution to the continuing growth and evolution of the Foundation. Andy and his wife Lynn have had a long association with St David's through their sons Travis (Class of 2015) and Justin (Class of 2016).

Following are excerpts from a few of the notes of thanks that our bursary scholars contributed to a Farewell book for Andy:

*I'd like to say thank you for everything you've done for me and my fellow bursary scholars behind the scenes sir.*

*It means a lot sir, and I'm conscious of the fact that I wouldn't be here without people like you. Being awarded a bursary to a school like St David's has been a true blessing to my family and myself.*

*Being at St David's means being able to be myself, push myself to the highest limit then breaking that limit. Being at St David's means that I have an opportunity that very few people my age have. I have a family here and I love it.*

*I have been part of the Foundation since grade 8. I was so lucky to be part of the family, the most loving family I have outside of home. As I grew in the school, I found brothers - "men of Inanda". It has made me a part of a bigger version of myself as I have all the support I would ever need. The love is never ending.*

*I am grateful to be in this family.*





*I want to wish you luck on your new journey. I also want to thank you and the team for your huge help and support in our lives. I hope I can also help another child like you helped us.*

*Being at St David's above everything means opportunity. An opportunity, a chance to better the economical place and situation my family is in. An opportunity to become a better me, an opportunity to more opportunities.*

*I would like to say thank you for your great impact towards my life. St David's is a safe space where I can express my feelings to my friends without anyone judging me at all.*

Thank you Andy for your great Marist heart.

*St David's Marist Inanda is my home.  
I am eternally grateful for the opportunities this  
school and being a bursary scholar has afforded  
me. My blood bleeds the black and gold  
- I say with a joyful heart,*

*I ♥ Inanda.*



In 2016, St David's Marist Inanda became the first school to open the JSE Market, as part of the launch of the Foundation's 'Business in Education BEE Bursary Fund'. Andy Hall is seen third from right.

## From the Head: **ADVANCEMENT 2022**

*“Every man must decide whether he will walk in the light of creative altruism or in the darkness of destructive selfishness.”*

- Martin Luther King Jr.

The Covid-19 pandemic taught us many things. Principally, not to take anything for granted, but equally, to be grateful – for family, for friendship, for health, for jobs, for freedom, for life!

It is somewhat surreal to think that we started 2022 still wearing masks, social distancing and still living in the shadows of this devastating virus. However, it was also the time when we slowly started to see the end of that dark tunnel. Whilst the light at the end of the tunnel was a bright one that heralded a return to some sense of normality, albeit a 'new normal', what sustained and guided us through the

tunnel, was the light emitted by each kind word, compassionate act, thoughtful deed, empathetic ear, gentle touch and selfless sacrifice made by so many.

As we have reported before, the kindness and compassion shown by our extended community during the Covid pandemic was remarkable and carried us through this dark time. This altruistic behaviour actually predated Covid, but this crisis revealed the depths of this kindness and remarkably, has been sustained even post the pandemic!

The sense of urgency to 'do' that accompanied the freedom from lockdown brought with it a kind of frenzied need to make up for lost time and to take advantage of the light lest the darkness return. The latter half of the year was filled with much activity – opportunities to connect, celebrate, share, worship and heal. And for many people, much of this activity centred around the school as the return to office spaces was far slower for most than the return to school. As a

school, we were not immune from the psychological pressure to make up for lost time and were motivated to just get going on some projects that had been on-hold due to various reasons.

What the Covid-19 pandemic highlighted in stark detail, and exacerbated further, is the deep divide between those who 'have' and those who 'have not', and access to education was an area that for us was most stark.





## *From the Head:* **ADVANCEMENT 2022**

A few years ago, we were presented with the opportunity to reopen a school in Alexandra township that had been started by the Holy Cross Sisters in the 1920s, but was forced to close its doors by the Apartheid government in the 1960s. A number of obstacles delayed us making a final decision, including missing title deeds and then two years of Covid-19. However, towards the end of 2022, in consultation with the St Hubert's Catholic Parish (on whose property the school is built), we decided to take a leap of faith and put a peg in the sand for a January 2023 opening of a Grade 8 class. We started with the Phase 1 renovations in November 2022 to ensure that we had a space ready for a small cohort of 'pioneer' Grade 8s, and also embarked on a fundraising campaign to enable us to continue with the renovations. The reopening of this campus, and all that it would represent, caught the imagination and touched the hearts of many. With the concerted and dedicated efforts of the team, and the generosity of donors, we were delighted to open the St David's Marist Inanda Alexandra satellite campus at the start of the school year in January 2023 – with much excitement from all stakeholder groups!

In opening our Alex Campus as a low fee-paying extension of our school, we have introduced what we believe is a new educational model that leverages off the strong brand and offering of a St David's Marist Inanda, and brings the community of Alex to the table in an empowered way that

gives opportunity and invites the parents and the broader community to play a vital role in the school's success. Critical to the success of this model is the partnership with corporates, individuals and organisations that share the vision for a more equal and just South Africa where all children have access to quality education. We believe that this social compact between 1. St David's Marist Inanda, 2. the Alex community and 3. Business and Civil Society, creates a model for success, sustainability and replication. It also breaks down the walls between wealthier and poorer communities, acknowledging our common humanity.



## From the Head: **ADVANCEMENT 2022**



As with the birth of a new baby into a family, the St David's Marist Inanda Alex Campus brought with it, even in its early stages of renovation and then opening, excitement, hope, joy and anticipation for a bright future. The exponential increase in the number of boys that can receive a St David's Marist education in their own community is a way for us to shine light into the place of darkness that a lack of quality education and opportunity brings, and we see a bright future for the boys who will attend the school in the future.

As indicated, the success of the Alex Campus is dependent on a strong social compact that recognises that the success of this model is reliant on all role players coming to the party and we thank all those who have already done so. A vital component of this model is, however, the nurturing and support of the greater St David's structure, and we will continue to grow our current bursary programme to the Inanda campus, the development of the campus itself and other programmes and initiatives that ensure that St David's remains and grows as a world class educational institution, rooted firmly

in the Marist ethos and values. The success of the greater St David's is equally reliant on the support, generosity and 'light' of those who believe in who St David's is and what it does and who believe, as we do, that excellence in and access to quality education is core to the sustainability and growth not only of our wonderful school but to our beautiful country.

*We thank once again, all who have journeyed with us and who have been generous in supporting us financially, with their time, goodwill and prayers – especially through the past few years. The future of St David's looks bright, and we hope that the light that it brings will continue, as we are urged to be in the Marist Chapter Calls to be 'a global charismatic family, a beacon of hope in this turbulent world.'*

**Lara Klement**

Head: Advancement





MARCELLIN CHAMPAIGNAT  
1789 - 1840  
Priest, Founder of the Marist Brothers  
Canonized 1999



## From the FOUNDATION DIRECTOR

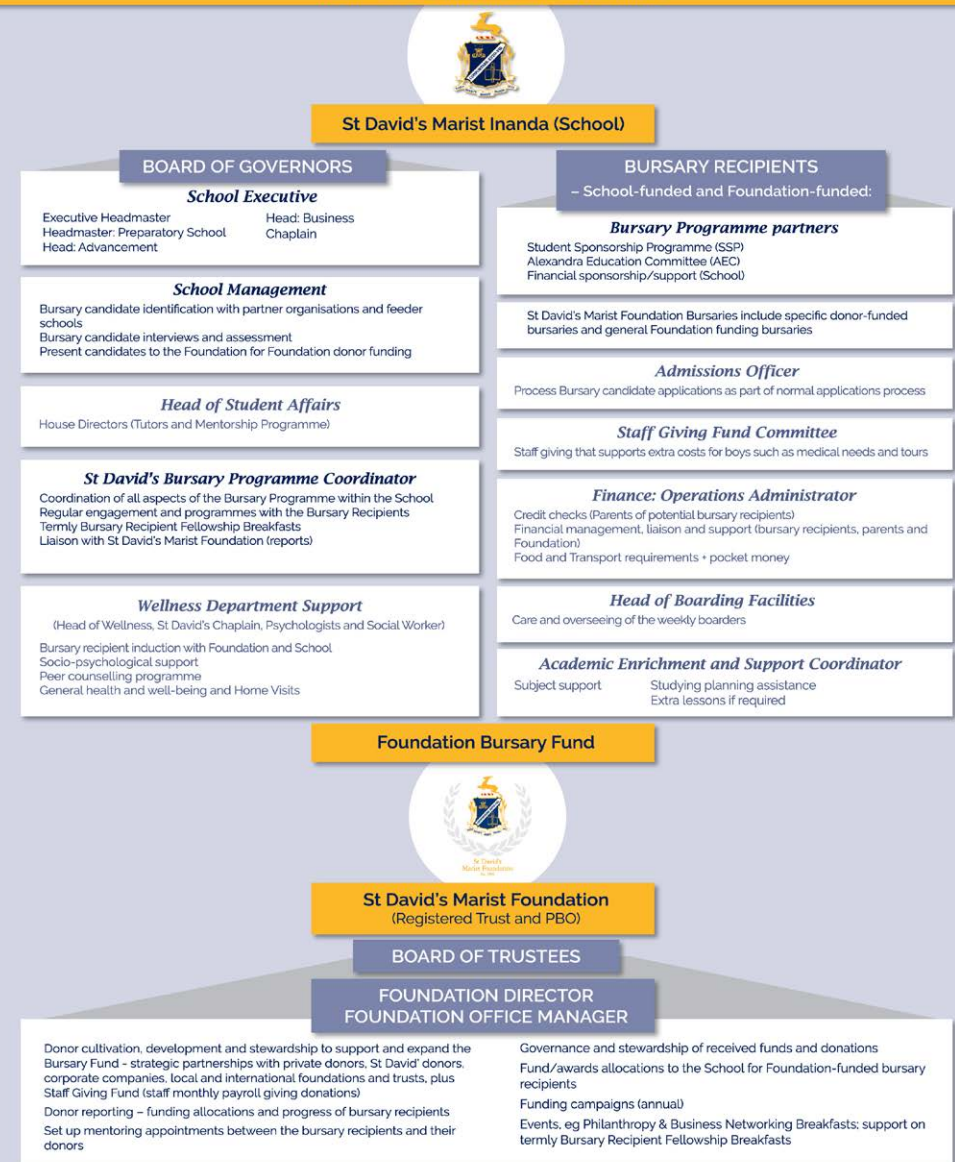
2022 was a year that finally began to feel a little more settled as the year progressed and more activities and engagements were able to open up and take place. It was a year in which the Foundation's donors and partners continued to show their great hearts and support. We were also pleased to welcome Ms Moyagabo Motshekga to the Foundation, in the new position of Foundation Office Manager, thereby doubling the Foundation's staff to two.

The Foundation was able to make a 2022 award of just under R5 million to St David's Marist Inanda, primarily to fund 23 bursary scholars in the College. Six of the Foundation-funded bursary scholars matriculated, achieving excellent final results and commendations.

The St David's Marist Foundation is very fortunate to be able to work together with a wonderful array of donors and supporters. These include private individual donors, St David's families, St David's Old Boys, St David's Staff, St David's Circles (the St David's Bookclub Circle, run by the Swop Shop Moms volunteers, led by Joanne Oertel, with all proceeds from the Swop Shop and book sales being donated to the Fr Bernard Brewer SJ Bursary Fund, the St David's Water polo Circle and the St David's Friends of the Arts Circle), corporate companies, local foundations and trusts and international foundations and trusts. We are also partnered with the St David's PTA on the School-Days loyalty card programme. All funds raised are to support the strategic, developmental, transformational and philanthropic objectives of St David's Marist Inanda.

### ST DAVID'S MARIST INANDA BURSARY PROGRAMME

The structure of support for our bursary recipients





## *From the* **FOUNDATION DIRECTOR**

Our major bursary funders, including the Batho Batho Trust, the Karl Flowers Trust, the Investec Charitable Trust, the Temba Bavuma Foundation and Watprop, demonstrate the power of philanthropic partnerships in bringing about a life-changing impact through access to a quality education. We were so pleased to be able to welcome aboard SR Energy and Flow Communications as new bursary funders during 2022. This Annual Report includes a full list of our treasured donors.

The School's appointment of Mr Siqamo Laphu as the St David's Bursary Programme Coordinator in March 2021 continues to bring significant benefit to the ongoing growth and development of the Bursary Programme as a holistically structured model of all-round support for the bursary scholars. The multi-faceted support also includes a mentoring programme with St David's Old Boys.





## From the **FOUNDATION DIRECTOR**

### *Crypto Philanthropy*

In August 2022 the St David's Marist Foundation became the first South African nonprofit to be registered on the international cryptocurrency donation platform The Giving Block. Crypto Philanthropy is the fastest growing area of philanthropy globally, and the Foundation is now able to receive cryptocurrency donations from anywhere in the world, including South Africa, fully vetted by The Giving Block.



During 2022 the Foundation provided support in sourcing founding funding towards the establishment of the St David's Marist Alexandra satellite campus, which launched in January 2023.

### *Total 2022 donor support:*

By the end of 2022 the Foundation had been the recipient of donor funding of R4 360 965, in support of St David's Marist Inanda, made up of just under 1 000 local and international donations and grants received.



# From the FOUNDATION DIRECTOR

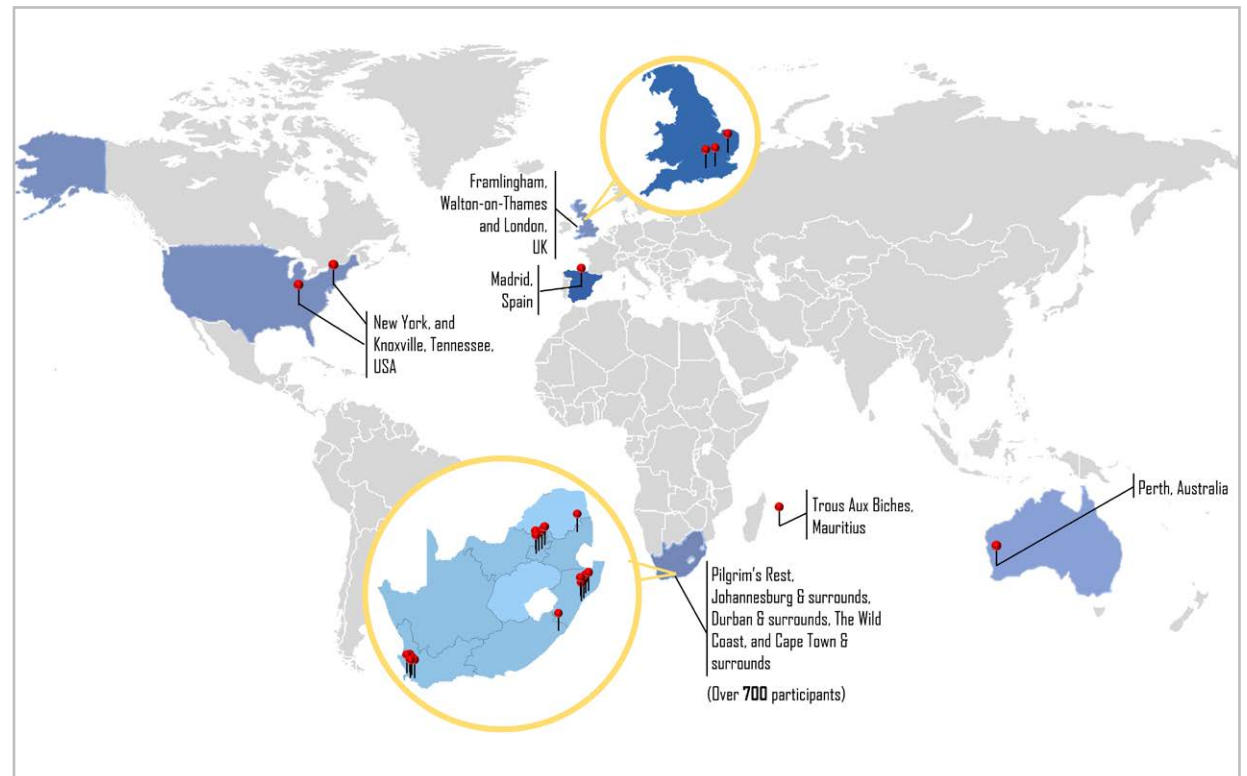
## 2022 Calendar overview:

Highlights of the Foundation's 2022 activities calendar at St David's included:

### Team Marist 'Power of M' Champagnat Day 2022 Run




The Team Marist Champagnat Day 'virtual' Run, uniting all five of the South African Marist Schools – St David's Marist Inanda, Sacred Heart College and Marist Brothers Linmeyer in Johannesburg, St Henry's Marist College in Durban, and St Joseph's Marist College in Cape Town – returned for its second year in 2022. 779 participants took part across the five South African Marist Schools, with 171 participants from St David's. International participants (including St David's Old Boys and Past Staff) took part from Framlingham, UK;



## From the FOUNDATION DIRECTOR

Knoxville Tennessee, USA; London, UK; Madrid, Spain; Perth, Australia; Trou Aux Biches, Mauritius; Walton on Thames, UK; and New York, USA. All participants received a Team Marist participation virtual medal. The participation distance was once again 4km - the distance that St Marcellin Champagnat, Founder of the Marist Brothers teaching order, walked each day between The Hermitage and La Valla-en-Gier (where his first school was situated). One-fifth of each school's funds raised were donated to either the Marist Brothers' Marist Mercy Care (in the Eastern Cape) or to the Three2Six Programme at Sacred Heart College.

Team Marist will return in 2023, and it is hoped in time to include further Marist schools around the world, through the Champagnat Global/Agora initiative <https://www.champagnat.global/>



AIDE-MÉMOIRE

# Gathering of Stars

STAR:  
 - A BRIGHT POINT OF LIGHT  
 - ONE WHO PLAYS A LEADING ROLE

CONSTELLATION:  
 - A GROUPING OF STARS THAT FORM A SIGNIFICANT CONFIGURATION  
 - A GROUP OF FAMOUS, PROMINENT OR ADMIRE PEOPLE ALL TOGETHER IN ONE PLACE

THURSDAY 6 OCTOBER: 17H30 FOR 18H00  
 ST DAVID'S MARISTONIAN GARDEN  
 DRESS: SMART CASUAL

ST DAVID'S MARIST INANDA  
 36 RIVONIA ROAD

PARK ALONGSIDE THE RUGBY FIELDS TO THE LEFT  
 OF THE COLLEGE PAVILLION

### Foundation 'Gathering of Stars' (Major bursary funders and bursary scholars gathering)

The Foundation's first-ever 'Gathering of Stars' event took place on Thursday 6 October. It was a beautiful night, held under the stars in the St David's Maristonian Garden, allowing the attendees (primarily major bursary funders, the St David's bursary scholars and the St David's Marist Foundation Trustees) an opportunity to connect and engage and celebrate partnerships of impact and vision.





## From the **FOUNDATION DIRECTOR**

### *Montagne Day and the Montagne Day Pledge Campaign 2022*



The 2022 Montagne Day Pledge Campaign and Montagne Day Combined Mass, first launched at St David's during the 2016 Jubilee Year, took place on Friday 28 October. The theme for the 2022 Montagne Day was 'Known and Loved – Dignity for All!'. This year the boys were asked to contribute R20 each towards their Class Year Bursary Circles and Montagne Day Pledges amounted to just under R8 000. This annual campaign has raised R200 000 since 2016 towards the Matric Class Year Bursary Circles.





## From the **FOUNDATION DIRECTOR**

### *Team St David's 2022 - Ride Joburg 947 Cycle Challenge*

Well done to the 24 Team St David's Inanda Pandas who rode the 2022 Virgin Active 947 Ride Joburg on Sunday 20 November, in support of the St David's Marist Foundation Bursary Fund, raising R1000. The Team included 10 Prep and College Boys, Old Boys, Parents and St David's Staff. This was the third time that the Foundation has had a Ride for a Purpose team entry – the Inanda Pandas have raised close to R60 000 for the Foundation's Bursary Fund since 2018.



### *Christmas Giving 2022*

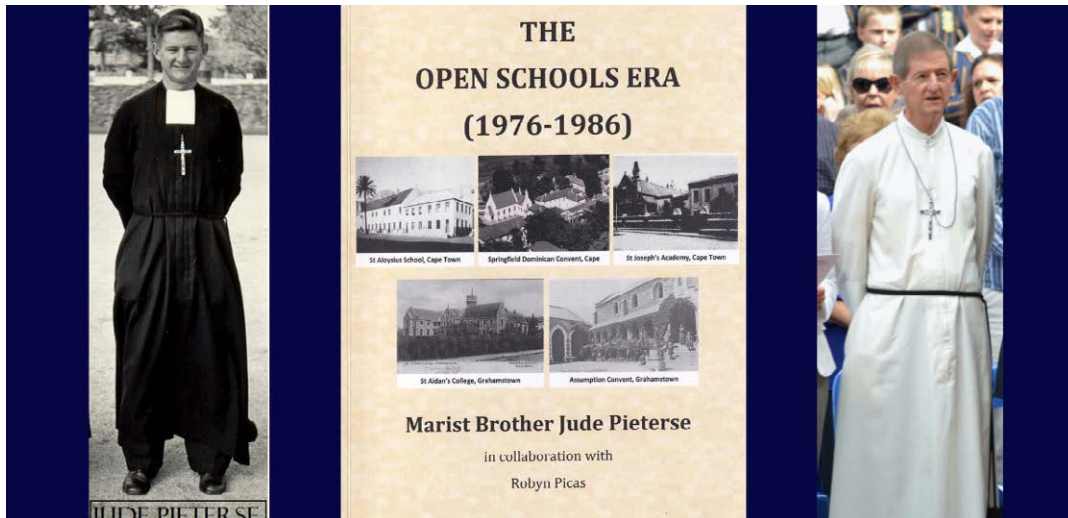
The Foundation's final general bursary funding initiative for 2022 was the annual Christmas Giving Campaign. We thank all our hugely generous St David's contributors to Christmas Giving 2022, which raised R53 650 in 2022. This brings the amount raised by this campaign since its inception in December 2014 to R683 650.





## From the **FOUNDATION DIRECTOR**

### *The Passing of Marist Brother Br Jude Pieterse (12 December 2022)*



A great sadness for us in December 2022 was the passing of Marist Brother Br Jude Pieterse. Amongst the immense contribution Br Jude made in so many ways in the Marist world, Br Jude was a founding Trustee of the St David's Marist Foundation and in more recent times, the Foundation's Honorary Patron. We were tremendously privileged to be guided by his gentle, heart-centred and practical wisdom during so many of our Trustee meetings, and we have chosen to honour Br Jude's legacy through the establishment of the Br Jude Pieterse St David's Marist Alexandra Bursary.



## From the **FOUNDATION DIRECTOR**

I extend our sincerest thanks and huge appreciation to all who have supported the St David's Marist Foundation in any way since its founding in 2006, and particularly during 2022. The Foundation exists to support the long-term sustainability and strategic objectives of St David's Marist Inanda as a school and community and is where we are privileged to experience the hearts, support, Marist ethos and values of our St David's community expressed in the most beautiful ways. We thank Sergio and Vannessa Maraschin of Accvantage Solutions for the professional accounting and auditing services that they provide to the Foundation.

I extend my deep personal thanks and appreciation to outgoing St David's Marist Foundation Chair, Andy Hall – his wisdom, sage advice and reflective consideration, great heart, and calm and steady hand at the helm of the Board of Trustees has played an immense role in the ongoing evolution and growth of the Foundation.

I also extend my thanks to our current and past bursary scholars, and to the team at St David's who support the bursary scholars in so many ways – you inspire me every day.

In closing, my sincerest thanks and appreciation is extended to the St David's Marist Foundation Trustees, led by Chair Simon Denny (Class of 1994) and Vice-Chair Tyson Sithole (Class of 2007), who volunteer their time, expertise and talents so selflessly as custodians and stewards of the St David's Marist Foundation.

***Fiona Budd***

*Director: St David's Marist Foundation*



**Philanthropy lies at the heart of human greatness.**

Patrick J. Ryan







# St David's Marist Inanda Bursary Programme - **EXCELLENCE AND ACCESS**

The St David's Bursary Programme provides funding for young boys with potential.



By ST DAVID'S MARIST FOUNDATION

St David's Marist Inanda, an all-boys school in Sandton, Johannesburg, is an African Marist Catholic school committed to educational excellence. St David's believes that a quality education based on sound values is imperative in shaping the lives of our youth and transforming our country into an equitable and just society.

## ***Building Bridges of Hope and Support***

The St David's Bursary Programme has, over the past 15 years, formalised into a more structured programme of holistic support, built upon learnings and feedback from previous bursary scholars.

While exciting, it is daunting for a Grade 8 bursary scholar to join the school. Helping them to have the best possible experience,

support and opportunity to thrive requires a carefully guided approach.

Learnings built into our bursary programme include:

- A complete analysis of what the bursary funding needs to cover (only covering tuition fees is not feasible).
- Psychosocial support from our wellness department. Ensuring that the bursary scholar's parents/guardians are part of their son's life at St David's and are able to attend parent-teacher meetings and school events.
- A bursary programme co-ordinator who serves as the central point of contact within the school, and connects and updates the St David's Marist Foundation on awardees' progress.
- Termly breakfast mentorship meetings

to engage and connect with the bursary scholars and receive their open and honest feedback on how to further build and strengthen the programme.

## ***Identifying a Bursary Candidate***

Potential bursary candidates are identified by the school, in partnership with the Alexandra Education Committee, the Student Sponsorship Programme, and feeder schools and partners. Bursary applications are also received via the school's admissions office, which manages the assessment and interview process to identify boys with the potential to thrive at St David's. This process includes a financial needs analysis of the family, and the school proposes a funding budget to the St David's Marist Foundation to support a



number of the identified candidates. The school and foundation aim to meet as many of the needs and costs as realistically possible to ensure a bursary scholar's best possible chance of success at St David's.

Weekly boarding was reopened in 2018, and several of the bursary

scholars have been accommodated to enable them to engage as fully as possible in school life and activities, as well as being able to study and complete homework with Wi-Fi and in a conducive study environment. Non-boarders are provided with data and a Wi-Fi router to assist them with

studying at home. The scholars also receive a small monthly allowance to purchase personal items or visit the tuckshop with their friends.

### ***The Power of Philanthropic Partnerships***

A key objective of the foundation is to increase the number of bursaries at St David's, with the aim of having five bursaries per grade.

The foundation's donors include private individual donors, St David's community donors (parents, old boys and past parents), corporate companies, local and international foundations and trusts, and the St David's staff, many of whom contribute to the Staff Giving Fund. Funders and trustees of the foundation also include previous St David's bursary scholars.

Partnering with even more like-minded donors and funders is key to making access to quality education a reality for boys for whom this would otherwise be an unattainable dream. St David's Marist Inanda and the St David's Marist Foundation are committed to educational excellence and creating access to our excellent school, in support of our own Marist ethos, our country's needs and the United Nations' Sustainable Development Goal No 4 – Access to Quality Education.

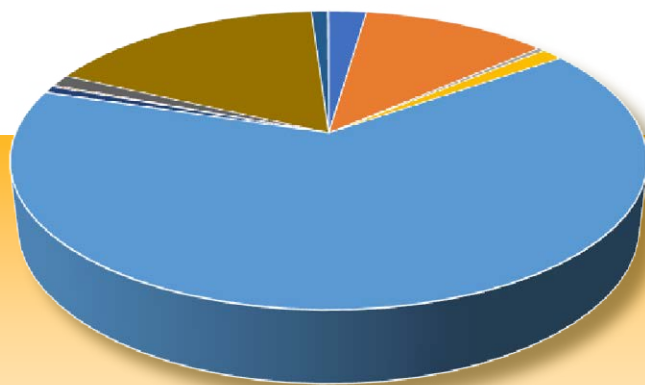


## Summary of **GIVING**

### **Donations**

**(for the year ended 31 December 2022)**

The Foundation received 965 cash donations totalling R4 360 965 in 2022. These donations were directed to the following funds, as per the donors' wishes, as depicted in the chart below.



■	Bindya & Manoj Chiba Family Fund	100 000
■	Business in Education BEE Bursary Fund	492 600
■	Community Development Fund	17 182
■	Endowment Fund	57 274
■	Fr Bernard Brewer SJ Bursary Fund	2 810 142
■	Old Boys' Bursary Fund	2 900
■	Maristonian Project Fund	32 177
■	Sports Development Fund	7 255
■	Staff Giving Fund	55 210
■	St David's Marist Alexandra Fund	740 147
■	Tertiary Education Fund	43 378
■	Willy & Dorothy Castle Bursary Fund	2 700

**TOTAL DONATIONS**

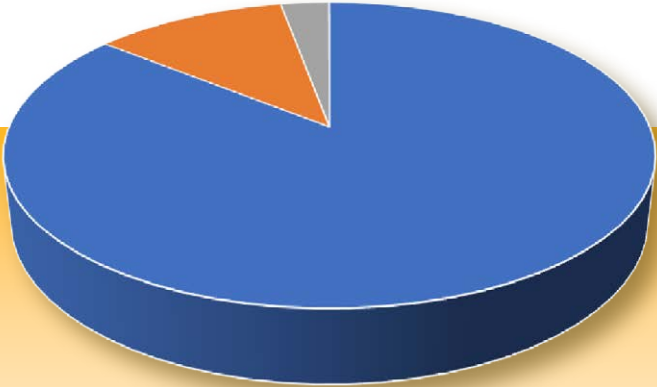
**4 360 965**



# Summary of **GIVING**

## *Awards*

(for the year ended 31 December 2022)

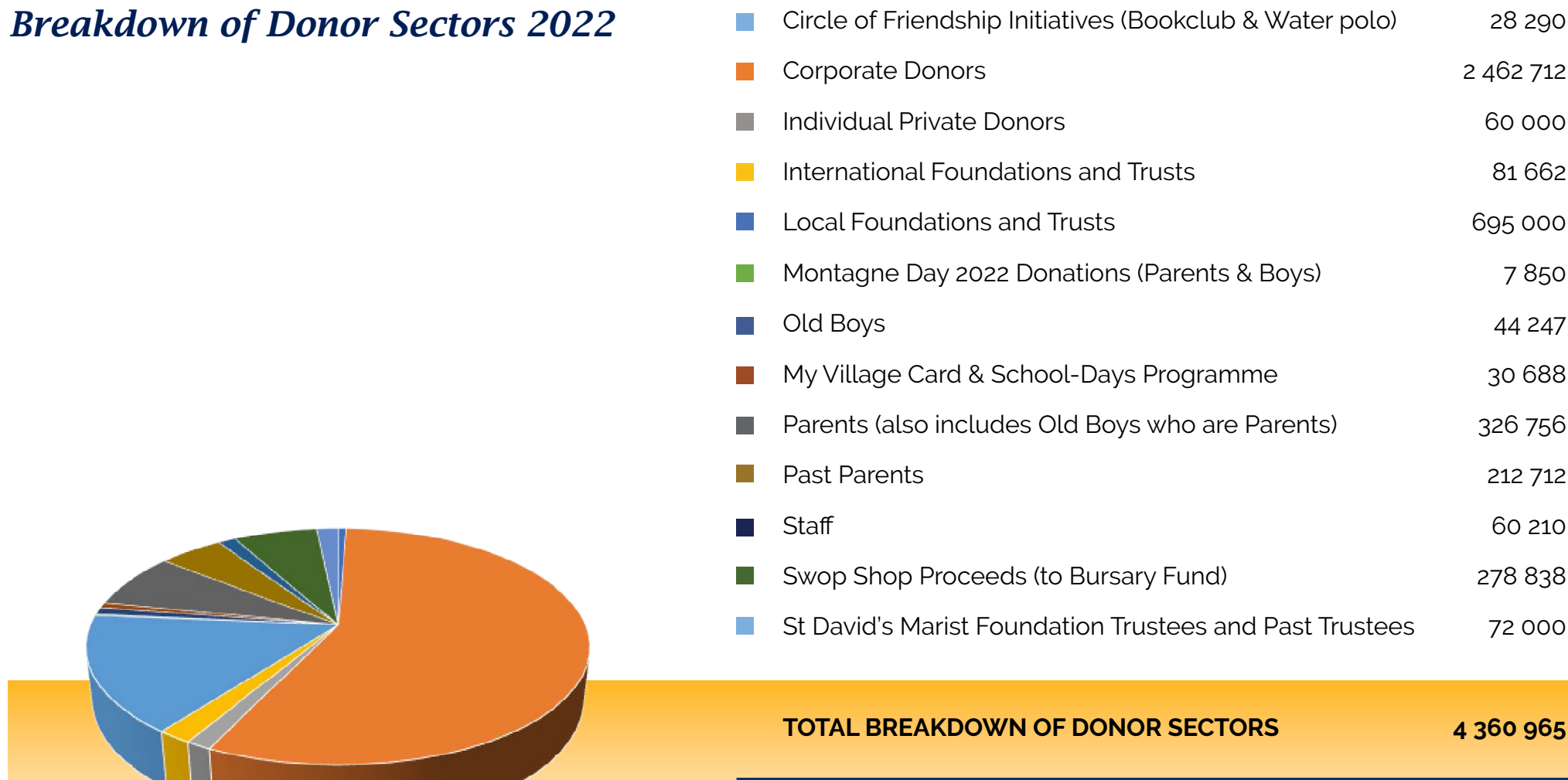


■ Fr Bernard Brewer SJ Bursary Fund	3 820 179
■ Business in Education BEE Bursary Fund	507 363
■ Tertiary Education Bursary Fund	127 160
■ Community Development Fund	1 524

**TOTAL AWARDS** **4 456 226**

## Summary of **GIVING**

### *Breakdown of Donor Sectors 2022*



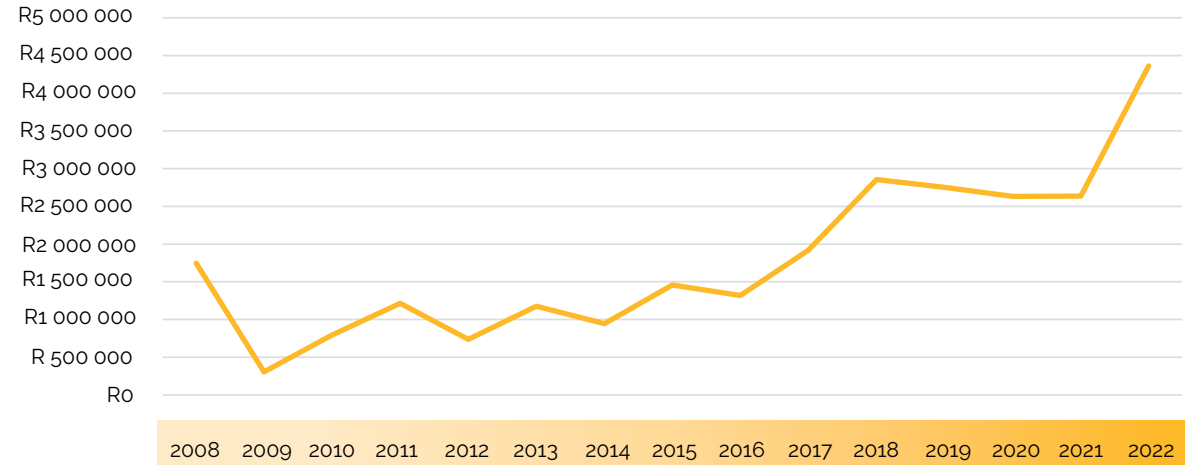


# DONATIONS, AWARDS AND CAPITAL BALANCE (2008 – 2022)

## Donations

2008	R1 745 578	2015	R1 456 239
2009	R305 889	2016	R1 317 482
2010	R793 418	2017	R1 918 704
2011	R1 212 821	2018	R2 854 336
2012	R736 971	2019	R2 751 915
2013	R1 173 969	2020	R2 633 736
2014	R943 788	2021	R2 634 782

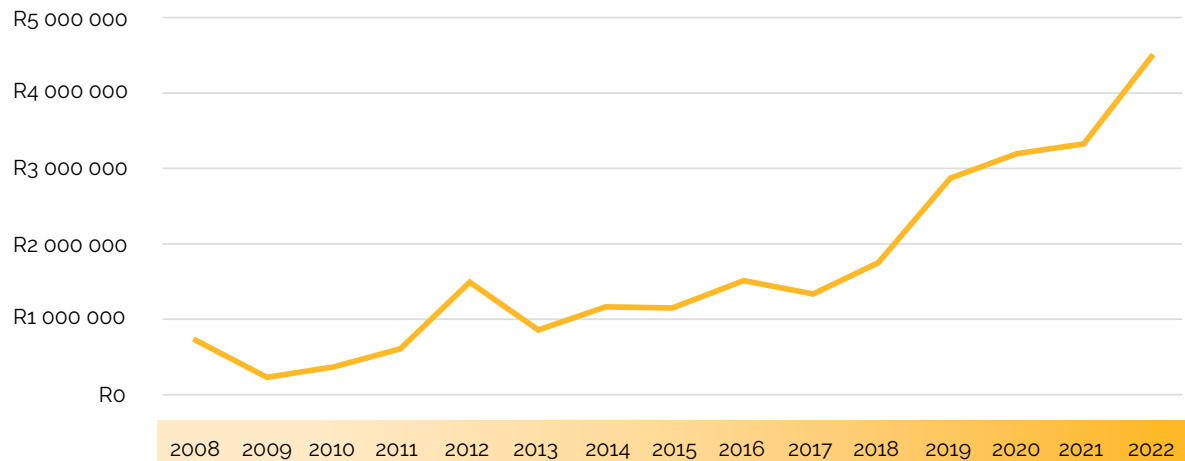
**2022 R4 360 965**



## Awards

2008	R727 457	2015	R1 121 697
2009	R260 945	2016	R1 527 506
2010	R335 279	2017	R1 328 670
2011	R656 004	2018	R1 711 792
2012	R1 434 136	2019	R2 807 669
2013	R849 236	2020	R3 226 829
2014	R1 184 390	2021	R3 280 692

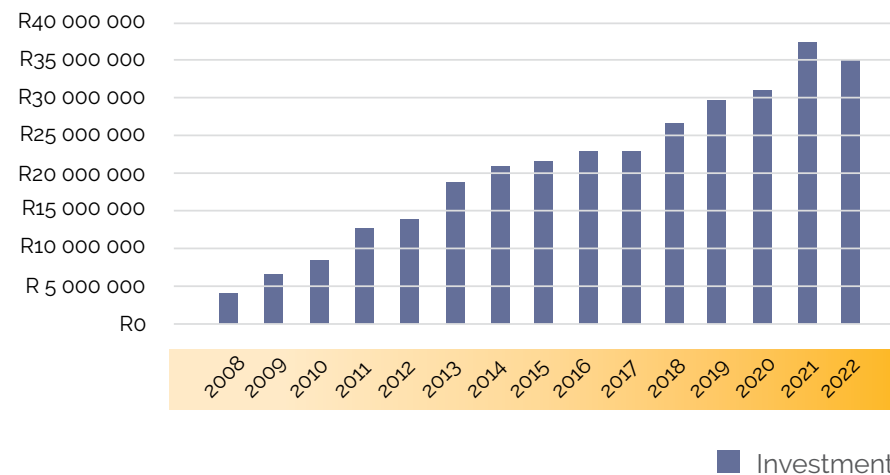
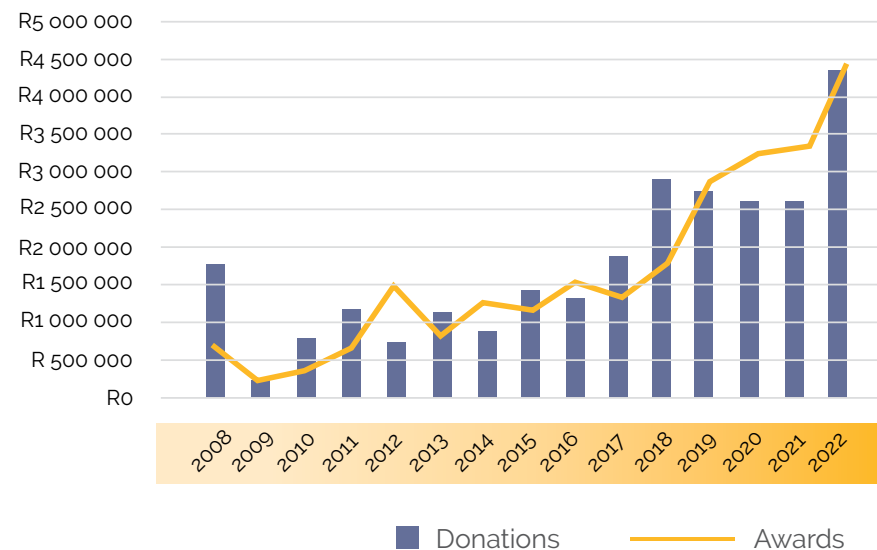
**2022 R4 456 226**



# DONATIONS, AWARDS AND CAPITAL BALANCE (2008 – 2022)

*Donations Awards Investments / Capital Balance*

	<i>Donations</i>	<i>Awards</i>	<i>Investments / Capital Balance</i>
2008	R1 745 578	R727 457	R3 540 029
2009	R305 889	R260 945	R6 252 763
2010	R793 418	R335 279	R8 980 396
2011	R1 212 821	R656 004	R11 580 789
2012	R736 971	R1 434 136	R13 497 417
2013	R1 173 969	R849 236	R17 295 421
2014	R943 788	R1 184 390	R20 309 537
2015	R1 456 239	R1 121 697	R20 867 298
2016	R1 317 482	R1 527 506	R22 518 787
2017	R1 918 704	R1 328 670	R23 509 464
2018	R2 854 336	R1 711 792	R23 456 614
2019	R2 751 915	R2 807 669	R26 364 204
2020	R2 633 736	R3 226 829	R30 302 102
2021	R2 634 782	R3 280 692	R36 778 544
<b>2022</b>	<b>R 4 360 965</b>	<b>R4 456 226</b>	<b>R34 929 763</b>





## Summarised Financial and Investment **PERFORMANCE**

	<i>Year ended 31 December 2022</i>	<i>Cumulative from inception</i>
<b>Total Income</b>	<b>3 221 536</b>	<b>64 526 789</b>
Donations in cash & in kind	4 360 965	32 662 358
Net gain/ (loss) from investments (after expenses)	(2 824 909)	16 588 894
Investment income	1 071 209	11 826 250
<b>Total Income Surplus</b>	<b>2 607 265</b>	<b>61 077 502</b>
Awards made	(4 456 226)	(26 147 919)
<b>Net asset increase</b>	<b>(1 848 961)</b>	<b>34 929 583</b>
<b>Net assets held as follows:</b>		
Cash held by Foundation	512 226	
Net receivables/(payables)	0	
Centaur Asset Management *		
- unit trusts (2017: listed equities)	34 417 357	
- cash & call deposits	0	
	<u>34 929 583</u>	
Equities	99%	
Cash, deposits and net receivables	1%	
Total	<u>100%</u>	



## *Funds and* **PROGRAMMES**

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are allocated and utilised at the discretion of the Trustees for the purposes that conform to the mission of the School; this provides important flexibility to the Trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

A taxpayer making a *bona fide* donation in cash or kind to the Foundation (an organisation approved in terms of Section 18A of the Income Tax Act 58 of 1962) is entitled to a deduction from their taxable income of the amount donated and the Foundation issues the donor with a tax certificate entitling the donor to claim the donated amount as a deduction (up to 10% of taxable income).

The funds indicated below are the established Foundation funds.

### ***Endowment Fund***

The Endowment Fund is an investment Fund set up to provide long-term sustainable



support to St David's Marist Inanda, as well as annual liquidity to support Foundation Bursaries and projects if required.

### ***Bursary Funds***

#### **Father Bernard Brewer SJ Bursary**

The Father Bernard Brewer SJ Bursary Fund enables St David's to support deserving boys with potential from previously disadvantaged backgrounds, and is the main Bursary Fund of the Foundation.

#### **The Business in Education B-BBEE Bursary Fund**

*'Growing tomorrow's business leaders together'*

The Business in Education Fund was created to enable corporate and business enterprises to partner with the Foundation in realising measurable and quality education intervention programmes through full bursaries to St David's for identified learners from historically disadvantaged backgrounds. The introduction of the Revised Broad-Based Black Empowerment Codes of Good Practice created various opportunities through which



## Funds and PROGRAMMES

corporate and business funders can benefit when making contributions to the St David's Marist Foundation.

The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Codes, to give corporate funders maximum scoring benefit in the SED (Socio-economic Development) and SD (Skills Development) categories.

### Mizpah Bursary Fund

The Mizpah Bursary Fund ('Mizpah' is a Biblical term meaning 'words of blessing, protection and inspiration') was founded in August 2017 by a Bursary Recipient who matriculated at the end of 2017. His wish in founding the Bursary, with an initial R1 000 that he had raised through his own efforts, is that future boys in need will be able to have the same opportunities as he enjoyed at St David's.



### Willy & Dorothy Castle Extramural Bursary

The Willy & Dorothy Castle Extramural Bursary, named in honour of Willy Castle, and his mother Dorothy Castle, is awarded to boys who show promise in the areas of sport or cultural whilst being able to maintain the required academic standard.

### Tertiary Education Bursary Fund

The Tertiary Education Bursary fund provides tertiary bursary support (following the approval of an official approach) for St David's past pupils wishing to pursue a teaching qualification or funding donated by specific donors towards their St David's bursary recipient's tertiary education

requirements.

### Old Boys' Bursary Fund

The St David's Marist Old Boys' Bursary is a grant that is awarded by the Marist Old Boys' Association either to the son of an Alumnus or to a candidate identified by the Association.

### Staff Giving Fund

The Staff Giving Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and other incidental costs.

### Family Funds

A Family Scholarship Fund can be set up in memory of a loved one, in celebration of the blessings you have received as a family, as a family legacy or just to make the difference in the life of a boy who would otherwise not have had the opportunity to attend St David's, but without the administrative burden or fiduciary responsibilities to you involved in establishing an independent Trust.

## *Funds and* **PROGRAMMES**

Multiple family members and friends can contribute directly to the fund and benefit from the tax benefits. Contact us to discuss establishing a Family Fund or Scholarship under the banner of the St David's Marist Foundation. A Family Fund or Scholarship aims to ensure that a boy (or boys) attend St David's in your family name in perpetuity, i.e. a new boy is awarded a scholarship in your name upon the Matriculation of the previous beneficiary. Alternatively you may ask that your Fund is utilised according to the Trustees' discretion for the benefit of St David's Marist Inanda.

We sincerely thank our two Family Funds below for their support and contribution to St David's Marist Inanda:

**Bindya and Manoj Chiba Family Fund**

**Araujo Family Bursary**

### ***Project, Facilities & Development Funds***

The Foundation seeks to provide St David's with funding support for development of

the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level, through the following five funds.

#### **Capital Development**

Provides funding support for the development of the School campus facilities to enhance and support curriculum and extra-curriculum activities and enable students to experience an education at the highest level.

#### **Leadership Development**

Provides funding support for programmes and projects to assist in developing the leadership potential and ability of students to the highest level.

#### **Cultural Development**

Provides funding support for programmes and projects to assist in developing and growing the cultural activity potential and ability of students to the highest level.



#### **Sports Development**

Provides funding support for programmes and projects to assist in developing and growing the sporting potential and ability of students to the highest level.

#### **Community Development**

St David's Marist Inanda is extensively involved in community involvement and service projects across the Preparatory and High School. Programmes include



## Funds and PROGRAMMES

educational support and enrichment, sports development, feeding programmes, project visits and financial and resource donations. The projects are all very hands-on with St David's boys expected to actively initiate, lead, participate in and commit to programmes and projects. Each year a major project is undertaken by the Grade 11 'Hands of Champagnat' group. The St David's Marist Foundation assists where required with guidance, support and donor funding administration and channeling.



### Maristonian Project Fund

The St David's Marist Foundation administers the receipt of funds and donations towards the St David's Old Boys' Association's Maristonian Project – a project which includes the establishment of a home base for the Old Boys' Association.

### St David's Marist Alexandra Project Fund

The St David's Marist Alexandra Project Fund was established in 2022 to support the building renovation and development of the new St David's Marist Alexandra satellite campus.

### The Marist Legacy (Bequests)

This Fund offers donors the opportunity to leave a Lasting Marist Legacy through a Bequest to the St David's Marist Foundation. A bequest to St David's is an investment beyond a lifetime.

The spirit of Marist education has been shaping the lives of children for hundreds of years. A bequest to St David's, through

the St David's Marist Foundation, ensures that this spirit will continue to bring quality education and an unforgettable schooling experience and preparation for life to all who pass through the gates of St David's. Your attorney is the best person to advise you on drawing up your will and how to leave a bequest to St David's.

A bequest to St David's is for you if:

- You believe in the spirit of Marist education and wish to ensure St David's long-term sustainability for generations to come
- Long-term planning is more important to you than an immediate income tax-deduction
- You want the flexibility of a donation commitment that doesn't affect your current cash flow
- You wish to 'pay it forward' to ensure that others are able to share in your St David's experience.



## SDMF UK CHARITY



The St David's Marist Foundation UK Charity was established in 2009, as the UK Chapter of the St David's Marist Foundation.

In 2010, official registration with the UK Charities Commission was concluded, allowing the St David's Marist Foundation UK Charity to operate as an official charity and in 2018 the Trust's Gift Aid registration with HMRC was finalised, to take advantage of the various tax incentives applicable for donors under UK law. The UK Trustees continue to be committed to establishing a successful and vibrant UK chapter which will focus on strengthening the ties between the Marist diaspora, their South African 'brothers' and the Foundation.

### The Trustees of the UK Trust are:

- *Paul Clare* (St David's Class of 1982) Chairman UK
- *Svend Littauer* (St David's Class of 1988) UK
- *Gianpaolo Pera* (Class of 2000) UK
- *Simon Denny* (St David's Class of 1994, and Chair of the St David's Marist Foundation) SA

### SDMF UK Charity Foundation Manager:

- *Fiona Budd*

### UK Old Boys' Fund (SDMF UK Charity) :

The UK Old Boys' Fund supports the endeavours of the Foundation by raising funds to support bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

During 2022 the St David's Marist Foundation UK Charity receive donations in support of St David's bursaries and the St David's Marist Alexandra campus development.







## *St David's Marist* **ALEXANDRA**

### *A High School campus of Hope and Restoration*



Alexandra, carrying deep scars of Apartheid, lies alongside some of the wealthiest areas of Johannesburg, making the severe poverty and deprivation in the township a stark contrast to the wealth of Sandton (the richest square mile in Africa) just 3 miles away. An estimated 350 000 people reside within just over 1 square kilometre and 70% of the population is estimated to be under 35 years of age (the official South African limit for the category 'youth'), in a country with a youth unemployment rate of 66.5%.

There is a chronic lack of access to affordable, quality high school education in Alex. The education system is severely constrained, and many children fall through the cracks and drop out of school, perpetuating the cycle of poverty and unemployment. The impact of the Covid pandemic and lockdowns exacerbated an already dire situation. For St David's, addressing this disparity is a critical part of our evolving educational model and Marist mission.

St David's Marist Alexandra had been in planning since 2014. Finally in 2022, many pieces of the puzzle (including locating the Apartheid-appropriated, then lost title deeds for the land) came together to allow St David's to work together with the Alexandra Catholic Parish and community to re-establish a quality high school campus in the heart of the community. Marist Alex, which launched in January 2023, is a satellite campus of St David's Marist Inanda, with a strong STEAM focus and shared resources with St David's.



## *St David's Marist* **ALEXANDRA**

### *A High School campus of Hope and Restoration*



We sincerely thank the following donors who came on board in 2022 to make the Phase One establishment of St David's Marist Alexandra possible:

**Marist Brothers of Southern Africa**

**Investec Wealth & Investment International**

**Sabvest Finance and Guarantee Corporation (Pty) Ltd**

**Flow Communications (Pty) Ltd**

**Patrick Quarmby**

**Lindsay Ralphs**

**Charles Rowlinson**

**Alf Gohdes**

**Nigel Meyer**

**The St David's Old Boys' Class of 1972**

St Hubert's Catholic Church, alongside the site of Marist Alexandra, has long been associated with education in Alexandra and was used as a venue for meetings during the liberation struggle.

## Donors 2022

\*We extend our immense gratitude and thanks to all who made gifts to the Foundation during 2022. (Some donors wish to remain anonymous, and their wishes have been respected)

### CHAMPAGNAT CIRCLE

(R500 000+)

Ruth & Anita Wise Trust  
(Investec Charitable Trusts)

Sabvest Finance and Guarantee  
Corporation (Pty) Ltd

### HEADMASTER'S CIRCLE

(R50 000 – R99 999)

ATS 2000 (Pty)Ltd

i1Solutions

Dr Brian Monaisa

Sir Harold Hood's Charitable Trust

### CHAIRMAN'S CIRCLE

(R100 000 – R499 999)

Anonymous

Batho Batho Trust

Bindya & Manoj Chiba  
Family Trust

Flow Communications  
(Pty) Ltd

Investec Wealth and  
Investment International

Karl Flowers Trust

Mr Moosa Mayet

SolarReserve South  
Africa Management (Pty)  
Ltd

St David's Swop Shop

Watprop

*Grey College Nedbank Prize*  
(St David's coaches donated to Foundation: R12 500)

*Rosebank Rotary Prize*  
(Claudio Marangoni donated to Foundation: R1 500)

### BLUE & GOLD CIRCLE

(R10 000 – R49 000)

Anonymous

Mr & Mrs Kevin and Joan  
Brewer

Anonymous

Mr Anthony Chappel

Mr Simon Denny

Mr Richard Frank

Mrs Julie Helmstedt

Mr & Mrs Derek  
and Sue Lotter

My School My Village  
My Planet Card  
contributions

Nigel Meyer

Navomix Health

Mr Patrick Quarmby

Mr Lindsay Ralphs

Mr Charles Rowlinson

Temba Bavuma  
Foundation (received  
Dec 2021 for 2022)

St David's Bookclub  
Circle of Friendship

St David's Old Boys' Class of 1972 Reunion Group



## Donors 2022

### MARIST CIRCLE

(R9 999 and below)

Mr Norman Abraham	Anonymous	Mrs Rosa Araujo	Mr Gareth Beaver
Mr Mike Boden	Mr Jeremy Botha	Mrs Yvette Bowden	Ms Fiona Budd
Mr Alvin Chawasema	Dr Anthony Costa	Mrs Cindy Cronje	Mrs Glynnis Cryer
Mrs Linda De Agrela	Mrs Linda Deetlefs	Mrs Devitha Delahoo	Mrs Jennifer Demartinis
Mr Graeme Gallichan	Mrs Jenny Greensill	Mrs Leigh Grobbelaar	Mrs Pamela Groenewald
Mrs Tania Guerico	Mrs Libby Hill	Mr Bradley Ireland	Mrs Heather Irvine
Mr Gerard Jagga	Mrs Colleen Kennedy	Mrs Lara Klement	Mr Christoph Leisewitz
Mr Greg Lamb	Mrs Tonilee Lutz	Mrs Belinda Marais	Mr Sergio Maraschin
Matix PMC	Mrs Lianda May	Ms Sharon Meirowitz	Mrs Thembi Meni
Mrs Helen Mills	Mrs Ashnee Mohabir	Mrs Daisy Mohlomi	Montagne Day 2022 Pledges
Ms Moyagabo Motshekga	Mrs Lisanne Nagy	Mr Thami Nkabinde	Mrs Cynthia Nkosi
Mr James Parkin	Mr Marco Paschkewitz	Mr Anil Ramjee	Mrs Suzette Richard
Dr Sarah Rogans	School-Days® Card Programme	Mrs Janet Skeen	Mr Dave Smith
Mr Robin Smith	St David's Water polo Circle	Jennifer Tanesse	Mr Mike Thiel
Mr James Thorne	Mr Clive Venter	Mrs Giovanna Von Bormann	Mrs Tanith Wantenaar

## Donors 2006-2021 (PRIOR YEARS)

### CHAMPAGNAT CIRCLE

(R500 000+)

Batho Batho Trust	WINROCC Charitable Settlement Trust (UK)	
Mr Robert Gumede	Dr Kwape Mmela	St David's Swop Shop
Watprop	Ruth & Anita Wise Trust (Investec Charitable Trusts)	

### CHAIRMAN'S CIRCLE

(R100 000 – R499 000)

ATS 2000 (Pty) Ltd	Mr & Mrs Kevin and Joan Brewer	Mr Rowan Brewer
Mr Anthony Chappel	Mr Simon Denny	Mr & Mrs John and Joan Cowan
Different Foundation (Different.org)	Karl Flowers Trust	Eduardo Gutierrez-Garcia
I1Solutions	Mr Danie Jordaan	Anonymous
Koch Foundation USA	Mr & Mrs Derek and Sue Lotter	Mr Niall Lynch
Mr William Lynch	Mr David Mabilu	Marist Old Boys' Association
Mr John Mills	Mr Ralph Mupita	Mr & Mrs Marc & Roisin O'Connell-Hussey
Old Mutual	Pamodzi Investment Holdings	St David's PTA
Ms Maria Ramos	RGR Technologies (Pty) Ltd	Cecil Renaud Charity Trust

Mr Gavan Ryan	Mr & Mrs Patrick and Casey Sacco	Sir Harold Hood's Charitable Trust
Mr Robin Smith	Tiber Bonvec Construction	St David's Friends of the Arts Circle
Temba Bavuma Foundation		Mr Mark Wilson

### HEADMASTER'S CIRCLE

(R50 000 – R99 999)

Fr Michael Austin	Mr Sanjay Bhikha	Lordes Batista Attorneys
Bindya and Manoj Chiba Family Trust	Mr Darrell Caister	Mrs Tracy Ellwood
Mr Andy Hall	Ms Julia Helmstedt	Mr Sergio Maraschin
Dr Gianni Mariano	Mr Salvatore Osato	S.Giuricich Holdings Pty Ltd
St David's Water polo Circle	Mr Gordon Tonetti	Mr Leigh Wilson
Anonymous	My School My Village My Planet Card Contributions	

### BLUE & GOLD CIRCLE

(R10 000 – R49 000)

Mrs Rosa Araujo	Mr & Mrs Robert and Imera Astell	Mr V Barbaglia
Mrs Sue-Anne Beale	Mr Gareth Beaver	Mr Ian Benning
Mr Avinash Bhatt	Mr Mike Boden	Mr Vincent Boulle
Ms Fiona Budd	Mr Kennedy Bungane	Mr Sibusiso Buthelezi



## Donors 2006-2021 (PRIOR YEARS)

### BLUE & GOLD CIRCLE (continued)

(R10 000 – R49 000)

Mr Bruno Carleo	Mrs Layla Cassim	Mr John Chemaly	Mr Christoph Leisewitz	Mrs Tonilee Lutz	Mrs Belandina Maia
Anonymous	947 Mountain Bike Challenge 2016 (Grade 5)		Mrs Belinda Marais	Mr Steven Matthews	Mr Mark McCreedy
Mr Richard Cohen	Mrs Sylvia Crichton	Mrs Cindy Cronje	Mr Allen McDonogh	Mrs Thembi Meni	Mr Anthony Merchak
Mr Walter Cronje	Mr Andrew Daffy	Mrs Linda De Agrela	Mrs Brenda Mhlungu	Mrs Allison Norton	Anonymous
Mrs Linda Deetlefs	Naseema Desai	Mr Paulo Dos Santos	Mr James Parkin	Mr Marco Paschkewitz	Mr Gianpaolo Pera
Mr Paul Edey	Enterprise Outsourcing (Pty) Ltd	Enterprise Outsourcing Operations	Pipeline Performance Technologies	Mrs Silvana Pisapia	Mr Patrick Quarmby
Mr Richard Frank	Mr Brendan Gace	Mr Peter Gerard	Rand Merchant Bank	Mr & Mrs Glenton and Nicola Rebello	Resilea (Pty) Limited
Mr Warren Gers	Mr Gerard Giuricich	Mr Gerard Giuricich	Mrs Suzette Richard	Mr Roberto Rossi	Mr James Rowson
Mr Julian Giuricich	Glencore	Mrs Nicola Goemans	Mr Kees Schilperoort	SDMF UK Charity Trust	Ms Lauren Shimmin
Mr Mike Greeff	Mrs Jenny Greensill	Grade 7 (2007)	Singular Systems	Six Degrees Productions (Pty) Ltd	Mrs Janet Skeen
Mrs Leigh Grobbelaar	Matric Class of 2006	Group 2007 Matric	Mr Dave Smith	Mr Patrick Smith	Mrs Sue Soulsby
Ms Carole Hatfield	Mrs Lisa Ann Hatfield	Mr Guy Hayward	St David's Bookclub Circle	Mr David Steere	Mr Mike Thiel
Mrs Libby Hill	Mrs Heather Hodgson	Mrs Brenda Hughes	Mrs Anneke Thomson	Tiber Bonvec Construction	Mrs Teresa Truda
Mrs Megan Hughes	Mr Duncan Hyslop	inQuba Customer Intelligence (Pty) Ltd	Mr Sim Tshabalala	Mrs Catharine Van Der Zwan	Mr Jose Vargas
Mr Bradley Ireland	Mrs Doreen Johnstone	Mrs Colleen Kennedy	Mr Clive Venter	Mr Paul Vidas	Mr Fred Vincent
Mrs Lara Klement	Mrs Sally Knowles	Mr Conrad Kolkenbeck-Ruh	Mrs Tanith Wantenaar	Mr Anthony Wickins	Mr Douglas Wickins
Mrs Fiona Land	Mrs Celeste Latilla-Campbell	Mr Ivo Lazic	Mr Craig Wilkinson	Mr Malcolm Williams	Mr Rick Wilson

## Donors 2006-2021 (PRIOR YEARS)

<b>MARIST CIRCLE</b>		
<b>(R9 999 and under)</b>		
Mr Norman Abraham	Mr Wayne Abraham	Mr Marc Ackerman
Mrs Gail Adair	AFS Broking Services (Pty)Ltd	
Mrs Serena Agar	Mrs Cheryl Ah Sing	Mrs Nicole Alcock
Mr Anthony Alexander	Mrs Dalene Allen	Mr Gabriel Ally
Mrs Katrina Amadasum	Mrs Glenda Anderson	Mr Phil Andrew
Anonymous	Mrs Carol Ansell	Mr Mark Archer
Mr Malcolm Arnot	Mrs Caron Askew	Mr Geoffrey Asman
Mr Mark Attieh	Mr Clarke Atwell	Mr Stuart Ausmeier
Mrs Victoria Barclay	Mr Frederick Barnard	Mr Llewellyn Barnard
Ms Kate Barnes	Mr Shawn Barnett	Mrs Elia Barrades
Mrs Michèle Bastenie	Mr Arthur Bath	Mr Mike Bath
Mr Rajeev Batohi	Mrs Lee Sinclair Baylis	Prof Peter Beale
Dr Clive Beamish	Mr Mark Beard	Mr Colin Beck
Mr Brendan Becker	Mrs Karina Bedworth	Mrs Janine Behr
Mr Andrew Bembridge	Mr Michael Bembridge	Mrs Kristen Benfield
Mr Matthew Benfield	Mr Michael Benfield	Mrs Nicola Benfield
Mr Glen Bennet	Ms Shelley Bennet	Mrs Susan Ann Benvenuti
Mr Anthony Bertasso	Mr Warren Bessler	Mr Gerad Besson

Mr Emmeline Bester	Mr Theunis Bester	Mrs Kerry Billingham
Mr Stephen Binnie	Mr Richard Binns	Mrs Ana Bitter
Mr Justin Bitter	Ms Sibongile Biyela	Mrs Leigh Black
Mr Lance Blumeris	Mrs Naomi Booyesen	Mrs Sandra Borrageiro
Mr Jeremy Botha	Mrs Deborah Boucher	Mrs Karen Bouic
Mr Michael Bove	Mrs Yvette Bowden	Anonymous
Mr Mark Bowman	Mrs Natasha Breen	Mrs Lindy Breytenbach
Mr M Brickman	Mrs Carole Anne Bridges	Mr John Broadway
Mrs Hilda Brook	Mrs Natalie Bryan	Mrs Fiona Bullock
Mrs Aleksandra Burr Dixon	Mr Iain Blaise Busschau	Mr Patrick Busschau
Ms Sarah Busschau	Dr Mark Bussin	Mr Duncan Butler-Wheelhouse
Mr Luis Buxman	Dr Louis Cabri	Mrs Margie Caforio
Mrs Nicola Callaghan	Ms Kristy Carlisle	Mrs Michelle Carr
Mrs Anneke Carter	Mr Liam Carter	Mr Azhar Cassim
Mrs Layla Cassim	Castle Lager (SABMiller AFR)	Mr Willy Castle
Catholic Institute of Education	Mr Edward Chambers	Mr Alvin Chawasema
Dr Alec Chemaly	Ms Bianca Chendip	Ms Penelope Chenery



## Donors 2006-2021 (PRIOR YEARS)

<b>MARIST CIRCLE (continued)</b>		
<b>(R9 999 and under)</b>		
Mr Mark Chidrawi	Mrs Charity Chirowamhangu	Mr Mduduzi Chonco
Mr Marco Cianfanelli	Mr Arnold Cigler	Mr Paul Clegg
Mr Nicholas Clogg	Mr Brandon Close	Mr Charles Cole
Mr Marco Collison	Comrades in Arms 2010	Comrades in Arms 2011
Mrs Claudia Contardo	Mr Andrew Cooper	Ms Jennifer Cooper
Mrs Nerina Cooper	Mrs Astrid Corubolo	Dr Anthony Costa
Mrs Janice Costa	Mr Paul Coucourakis	Mrs Iva Craven
Mrs Carol Crawford	Mr Charl Crofton	Mrs Kelly Crofton
Mr James Cronin	Mr Clive Cross	Mrs Gail Cross
Mrs Glynnis Cryer	Mr Paul Curtis	Mr Augustinho Da Costa
Mr Jorge Da Silva	Mr Andrew Dacre	Dads' Coffee Cart
Ms Roberta Dallosto	Mr Kieran Daly	Mrs Catherine Daras
Mr Mark Davids	Mrs Karen Davidson	Mrs Anne Davies
Mrs Claire Davies	Mr Gareth Davies	Mr Jim Davies
Mr John Davies	Ms Sarah Davies	Mrs Tracy Davies
Mrs Carol Davison	Mrs Maria De Aguiar	Mrs Maria De Andrade
Mr Eric de Jager	Mrs Beatrix de Jong	Mrs Carla De Laroche

Mrs Annabella Sequeira De Ornelas	Nicole De Wet	Mrs Willhelmina Deeb
Mrs Devitha Dehaloo	Mrs Glenda Dell	Mrs Karen Delpont
Mrs Jennifer Demartinis	Mrs Cindy Dempers	Mr Gary Denysschen
IT Department 2013	Mr Mark Di Nicola	Dr Helen Didcott
Ms Caron Dilks	Mr Dragos Dobrescu	Mrs Debbie Doig
Mr Luke Doig	Mrs Colleen Donaldson	Ms Belinda Dos Santos
Mrs Lordes Dos Santos	Anonymous	Anonymous
Ms Tanya Dos Santos	Mr James Doyle	Mrs Faye Drew
Mrs Melissa Druce	Mr David Duarte	Mr Bradley Du Chenne
Ms Adri du Plessis	Mr Johan Du Toit	Mrs Stephanie Du Toit
Mr Cedric Du Trevou	Mr David Duarte	Anonymous
Miss Busisiwe Dube	Mr Graham Dunford	Mr Mark Dunn
Mrs Amanda Eckstein	Mrs Helga Edwards	Mrs Julie Egenrieder
Mr Chris Elfick	Mrs Veronica Ellis	Mr Mark Epstein
Mrs Colette Erwee	Mr Alwyn Evans	Mr Heath Ewing
Ms Jaki Fagan	Mr Rei Farinha	Mr Spiros Fatouros
Mr Brian Fatti	Mrs Leigh Faustino	Mr Neil Ferguson
Mr Colin Fermoyle	Mr Alessandro Ferrari	Mrs Kylie Ferreira

## Donors 2006-2021 (PRIOR YEARS)

### MARIST CIRCLE (continued)

#### (R9 999 and under)

Mrs Nicky Ferreira	Mrs Estela Ferrer	Mrs Angela Fiandeiro
Ms Alinka Fick	Fish River Run donations	Mrs Carey Fisher-Gietzman
Mr Craig Fitzgerald	Mr Patrick Fitzgerald	Mrs Bridget Fleming
Mr Thabo Fokane	Ms Tusi Fokane	Mrs Beverley Forbes
Ms Samantha Forbes	Ms Ana Forssman	Mr Christopher Forssman
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Mrs Kate Lowings	Mr Craig Lutz	Mr Keith Lyon

## Donors 2006-2021 (PRIOR YEARS)

<b>MARIST CIRCLE (continued)</b>		
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Ms Kathryn Mittendorf	Mrs Yamini Modi	Mrs Ashnee Mohabir
Mr Gerald Mokgoro	Mrs Joyce Moloji	Montagne Day Pledges 2016
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#### (R9 999 and under)

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T C Design Architects	Mr G Taliadoros	Mr Irvin Tam
Mrs Catherine Tarr	Ms Charmine Tavares	Mr Gordon Taylor
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Ms Niki Tooze	Mr Luiz Torres	Mr Michael Traill
Mr Ian Trethowan	Dr Candice Truda	Mrs Ashley Truscott
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## Donors 2006-2021 (PRIOR YEARS)

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Mr John Webber	Mrs Tammy Webber	Mrs Kristin Welton
Mrs Debbie West	Mrs Cheryl White	Ms Elanie Whittle
Ms Angela Whittaker	Dr Louise Whittaker	Mrs Sally-Anne Wickins
Mr Andrew Widegger	Mrs Anita Williams	Mr Tony Williams
Mr Bevan Winderley	Mr Pete Winn	Mrs Clare Wood
Mrs Lara Wood	Mr Ross Wood	Ms Kirstin Woods
Mrs Brenda Wortley	Mr John Wright	Mr Xolani Xundu
Mr Alan Young	Mrs Deborah Zambon	Mrs Susan Zenha
	Mrs Jantine Zoethout	









## Montagne Day and Montagne Day Pledge Campaign 2022

### FRIDAY 28 OCTOBER

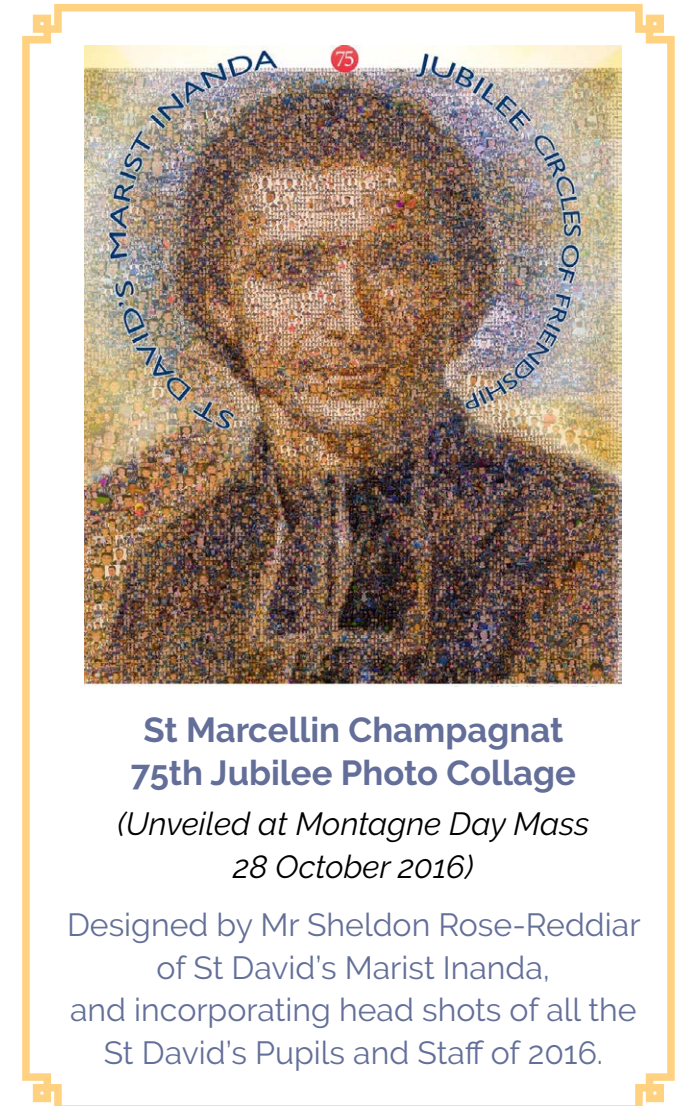
*(Matric Class Year Circles)*



**'Known and Loved – Dignity for All'**

Montagne Day takes place at St David's on or around 28 October each year, with the aim of encouraging the St David's boys to become the next generation of young philanthropists. It was launched at St David's Marist Inanda in 2016, in remembrance of St Marcellin Champagnat's meeting with the dying young Jean-Baptiste Montagne on 28 October 1816 – a meeting that inspired his vocation to found the Marist teaching order.

The 2022 Montagne Day Pledge Campaign and Montagne Day Combined Mass took place on Friday 28 October. The theme for the 2022 Montagne Day was 'Known and Loved – Dignity for All'. At the Montagne Day Mass Heads of Houses from the Prep and College spoke on behalf of their Houses to share what their House had pledged to do as activities that would encompass 'Dignity for All'. This year the boys were asked to contribute R20 each towards their Class Year Bursary Circles and Montagne Day Pledges amounted to just under R8 000. This annual campaign has raised R200 000 since 2016. Our huge thanks to the St David's RE Coordinators in the Prep and College, Mrs Cynthia Nkosi and Mr Sheldon Rose-Reddiar for all of their work and coordination as part of Montagne Day 2022.



**St Marcellin Champagnat  
75th Jubilee Photo Collage**

*(Unveiled at Montagne Day Mass  
28 October 2016)*

Designed by Mr Sheldon Rose-Reddiar  
of St David's Marist Inanda,  
and incorporating head shots of all the  
St David's Pupils and Staff of 2016.

## Montagne Day House Pledges **2022**

### **Benedict:**

*To Serve the community with dignity, respect and selflessness.*

### **College:**

*We pledge to be active citizens. We pledge not to take the easy way out and be passive people who do nothing. If we see something we can do for the benefit of others, in our school and our community, we pledge to do it. We pledge to do good wherever and whenever we can.*

### **Daswa:**

*We pledge to uphold the values of Benedict Daswa.*

### **Jude:**

*We pledge to pick up the litter and clean the pavement on the exterior of the school.*





## Montagne Day House Pledges **2022**

### Osmond:

*We pledge to uphold the standards of uniform.*

### Plaatje:

*We pledge that we will lead with dignity. To uphold the spirit at inter school games and to maintain a dignified and litter free environment around the relative sports and culture facilities until the end of their respective seasons.*

### Selima:

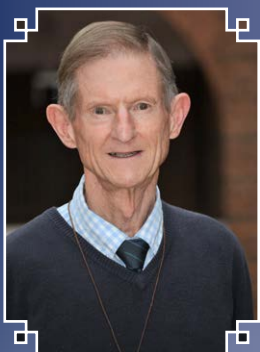
*We pledge to pick up litter to ensure we have a cleaner school environment.*

### The Bishops:

*We pledge to ensure the cleanliness of the school quad.*



*Honorary Patron*  
**Brother**  
**Jude Pieterse**



(1939 – 2022)

## Meet the TRUSTEES

**Simon Denny**  
*(Chairman)*



Simon Denny is the CEO of Goldman Sachs in South Africa, based in Johannesburg. Prior to joining Goldman Sachs, Simon was managing director and co-head of Banking Africa at Barclays and spent over 10 years at Deutsche Bank, where he was the head of corporate finance for South Africa and a member of the executive committee. Simon matriculated from St David's in 1994, and holds BCom, BCom (Hons) and LLB degrees, and is a qualified chartered accountant. He has previously served as a Trustee of the Old Boys' Bursary Fund, and on the committee of the Old Boys' Association. In May 2022 Simon was elected as Chairman of the St David's Marist Foundation after serving as Vice-Chair since 2017, and has served as a member of the Board of St David's Marist Inanda since 2019. Simon is a passionate Old Boy, committed to giving back to his alma mater through service and philanthropic endeavours.

**Tyson Sithole**  
*(Vice-Chairman)*



Tyson is currently employed at Standard Bank as an Executive in the Structured Capital team within the Investment Banking Division. His focus is providing clients with equity financing solutions across the continent covering multiple sectors including TMT, Energy, Real Estate and Diversified Industrials. He joined the bank in 2013 on the Corporate and Investment Banking graduate programme. Tyson matriculated from St David's Marist Inanda in 2007 and was the recipient of an academic bursary from the school in 2003. He obtained specific honours for Academics and General Honours in his final year. Tyson was also a College Prefect and Deputy Head of House. In Matric, Tyson was awarded a Gallagher Scholarship for his tertiary studies. The scholarship is awarded to five students in South Africa on an annual basis to attend the University of Cape Town. He holds a Bachelor of Business Science degree with honours in Finance



## Meet the TRUSTEES

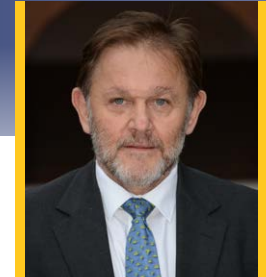
from UCT and has completed the Senior Leadership Development Programme at UCT Graduate School of Business. He is currently completing his Executive Master of Business Administration. Tyson is also a Trustee and the Chairman of the Temba Bavuma Foundation, which seeks to empower children from previously disadvantaged backgrounds through sport and education. He also serves as a non-executive director for a number of unlisted companies.

### Brother Fortune Chakasara



Br Fortune is the current Marist Provincial of South Africa, and the Superior of the Rondebosch Marist Community, Cape Town. He is also the chairperson of the Marist Schools Council governing body group, the chair of the Child Safeguarding Commission in the Marist Province of Southern Africa (Malawi, Mozambique, Zambia, South Africa, Angola and Zimbabwe), and a technical team member of the Catholic Education Board of the Western Cape in South Africa. In addition, Br Fortune is the Marist Province Link of FMSI (Foundation for Marist International Solidarity) – a Marist NGO that focuses on child rights and safeguarding, a member of the Marist Custodians in South Africa (a group that looks at the Brothers' Patrimony in South Africa) and a technical team member of the International Commission for Child Safeguarding and Sexual Abuse for the Institute of the Marist Brothers in Rome, Italy (which works as an advisory board to the General Council of the Marist Brothers).

### Tony Chappel



Tony matriculated at Christian Brothers College in Springs. He is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose Fulbright (previously Deneys Reitz), where he became a partner in 1987. He retired from full-time practice at the end of 2021 and moved to Hogsback in the Eastern Cape. He continues to consult to the firm, but is mostly concentrating on enjoying life. Tony is married to Helen. They have five children: their two sons were educated at St David's. Tony is a past Chairman of the Board of Governors and a founding Trustee of the Foundation.

## Meet the TRUSTEES

### Conor McFadden



Conor matriculated from St David's in 1991 and holds a BA, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.

### Darrell Caister



Darrell is an Old Boy of St David's and was the 1986 Head Boy. Darrell previously served as Chairman of the Old Boys' Committee on numerous occasions, and as Vice-Chair of the Committee. He studied law at the University of Natal and currently serves as a trustee on numerous funds, acts as a director, and is a shareholder in various companies. Darrell has four children and a grandson – his two boys were both schooled at St David's from Gr 0 to Gr 12. Governors and a founding Trustee of the Foundation.

### Heather Irvine



Heather Irvine matriculated at Marian College Linmeyer (now Marist Brothers Linmeyer) and is an admitted attorney and a partner in the Competition Practice of Bowmans in Johannesburg. She holds a BA degree (cum laude) from the University of the Witwatersrand, as well as an Honors degree in English Literature (first class) and an LLB (magna cum laude) from the University of Cape Town. She has been recognized by top legal publications such as Who's Who Legal and Chambers Global. Heather is passionate about community projects that benefit poor members of the local community and at the same time, protect and enhance the natural environment. She actively supports several animal charities. Heather is the proud mother of Matthew (age 9), who is currently in Grade 3 at St David's.



## Meet the TRUSTEES

### James Thorne



James is an investment banker in Absa's corporate finance team. His focus is on equity capital markets - helping clients across Africa in placing and positioning shares to investors across the globe. A qualified CA(SA), he completed his accounting articles at Absa during which time he began his current role. James spent 13 years attending St David's Marist Inanda, matriculating in 2011, and was awarded an academic scholarship to the high school in 2007. He then went on to complete a Bachelor of Business Science in Finance with Accounting at the University of Cape Town whereafter he attained his Postgraduate Diploma in Accounting - a prerequisite for the CA(SA) designation.

### Batana Vundla



Batana is a St David's Old Boy (Class of 1996) - he began his schooling at St David's in Grade 0 and he matriculated in 1996. Batana followed in his family's footsteps and forged a career in film and television. Vundla's grandfather, Ephraim Batana Tshabala, owned a cinema in Soweto, the historical Eyethu Cinema, which is where Batana fell in love with cinema and theatre. The highlight of his career was being nominated for a South African Film and Television Award for Kiep Kiep and Sporro — a social satire animation which he wrote and produced. He was the co-originator and co-producer of Inxeba (The Wound) which won the 2018 Best South African Film Award (SAFTA) as well as countless other international accolades, including being chosen to be South Africa's entry for the 2018 Oscars. Batana has recently been made a director of a nonprofit organization 'Eyethu Republik' a film, education and content-makers hub based in Mofolo, Soweto.

### Dr Mark Bussin (*ex officio* - Chairman of the Board of Governors)



Mark is the Chairman of the St David's Board of Governors and has served the Board for several years. He holds a D.Com, is passionate about education, and supervises Masters and Doctoral students. Mark is the Chairman of several Boards, remuneration and audit committees, and is a Professor at UJ, Adjunct Professor at UCT, Research Associate Professor at GIBS and Professor Extraordinaire at NWU. He is married and has 4 children - one son has passed through St David's in 2014 and one son joined the Mini Marists in 2017.

## Meet the TRUSTEES

### Mike Thiel (*ex officio*- Executive Headmaster)



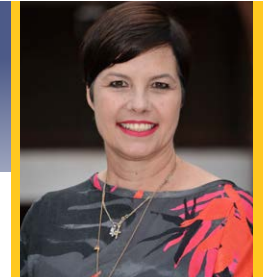
Mike joined St David's as Headmaster of the High School in January 2014, and took on the additional role of Executive Headmaster in 2015. Educated at Christian Brothers' College, Kimberley and the University of Cape Town, Mike has since been headmaster at St Patrick's CBC Kimberley, Clifton College, Durban and the Dominican Convent School in Johannesburg inner-city. Mike believes strongly in the role of independent education to transform South African society and is committed to innovative structures to achieve this, with the work of the Foundation being critical to do this in the St. David's context. Mike is married and has four children from ages 24 to 11, with whom he enjoys time away in the bush, at the beach and reading.

### Nick Clogg (*ex officio* - Head: Prep)



Having matriculated at St Andrew's College in Grahamstown, Nick completed his studies at Rhodes University in 1993 majoring in History, Politics and Economics. He entered the teaching profession in 1997 where he has taught at St Peter's Prep School, St Andrew's College and St David's Marist Inanda. Having spent the majority of his teaching career in the College space, he changed direction and was appointed as Headmaster of the Prep School. He is passionate about educating young people focusing particularly on the whole educational journey and especially on building self-confidence and relationships.

### Lara Klement (Head: Advancement)



Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999 - a marketing consultancy and an education and training consultancy specialising in working primarily with schools but also with corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. This position has evolved into that of Head: Advancement, a position Lara has held since the start of 2014. She is married with 2 children.



**Fiona Budd**  
(*ex officio* -  
Foundation Director)



Fiona trained in Durban and at the Royal Ballet School in London, UK, dancing professionally with PACT Ballet for seven years, before working for a private bank. In 2000 she was one of the 6 Founder Members of The South African Ballet Theatre where she also danced as Senior Soloist, before taking the reins as Managing Director. In 2011 she was selected as one of the first ten South African Volunteers on the Vodacom Change the World Programme, working as Fundraiser and Marketer for the Sandton SPCA. In 2012 she joined CAF Southern Africa (a non-profit working to facilitate giving, philanthropy, social investment and volunteering) as Business Development Manager and presented on behalf of CAFSA at the international WINGS Philanthropy Conference in Istanbul, Turkey, in March 2014. She joined the St David's Marist Foundation in October 2014.



**CONFORTARE**

**ESTO VIR**

(Take courage and be a Man)



**Photography credits:**

Sheldon Rose-Reddiar  
St David's Photography Club

**St David's Paintings (Artist):**

Natalie Monk

**Design & Layout:**

Lize Blaauw





ST DAVID'S  
MARIST FOUNDATION

## ST DAVID'S MARIST FOUNDATION

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**Website:**

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